

CORPORATE PRESENTATION

December 2024

TSX-V: WSK



WILDSKYRESOURCES.COM

FORWARD-LOOKING INFORMATION

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimation of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include gold price volatility, change in equity markets, the uncertainties involved in interpreting geological data, increase in costs and exchange rate fluctuations, permitting and environmental risks and other risks involved in the gold exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of China Minerals Mining Corporation. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information herein are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

A feasibility study has not been completed for any projects discussed in this presentation and there is no certainty the disclosed targets will be reached nor that the proposed operations will be economically viable.

Kairan Liu., the Company’s Qualified Person as defined by National Instrument (“NI”) 43-101, has reviewed and approved the technical information contained in this presentation.



About

Wildsky Resources Inc.

Wildsky Resources Inc. is a Vancouver-based company publicly listed on TSX Venture Exchange, focusing on acquisition, exploration, and development of mineral properties in Africa.

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PUBLICLY LISTED

A Vancouver-based company publicly listed on TSX Venture Exchange.



EXPERIENCED TEAM

Technical and management professionals with over 32 years of industry expertise.



STRATEGIC INVESTOR RELATIONS

Strong connections with investors globally, especially Canadian and Chinese.



ACTIVE EXPLORATION IN NIGERIA

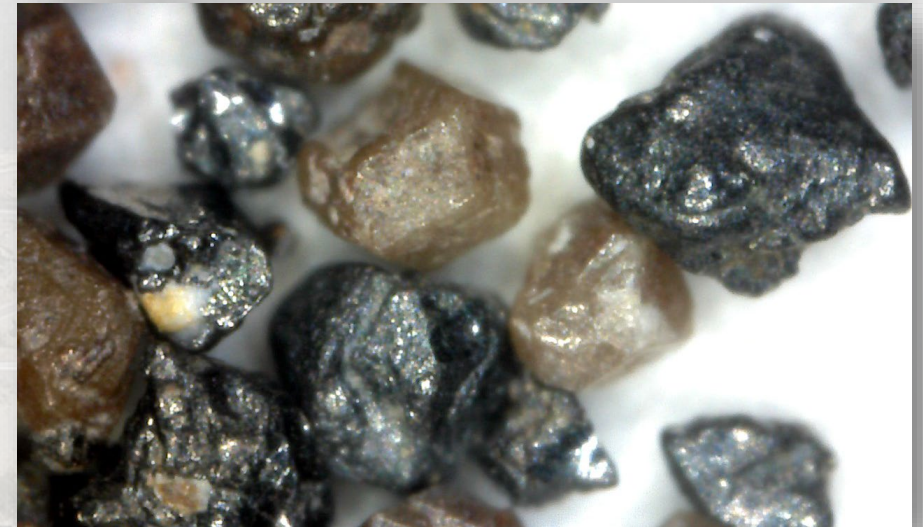
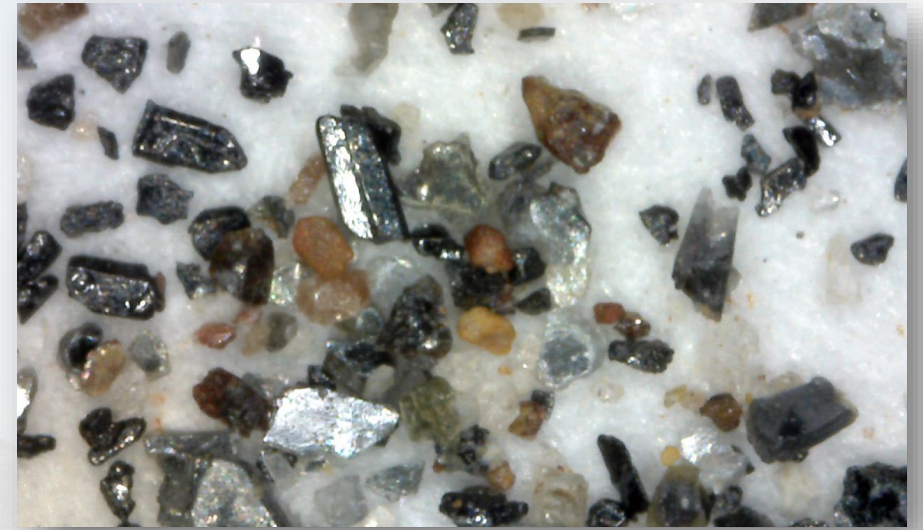
Hold three Niobium-Tantalum Exploration Licenses in Nigeria (474 km²).



CORPORATE HIGHLIGHTS

- Sold 100% of the Cassiar Gold Project to Cassiar Gold Corp. (GLDC) in September 2020, retaining 7.29% ownership in GLDC.
 - Current GLDC stock value: CAD \$1.485 million (as of December 19, 2024).
 - Cassiar Taurus Gold Project inferred resource: 1.4M oz at 1.14 g/t gold.
- 100% ownership of three niobium-tantalum claims in Nigeria (474 km²).

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Nasarawa Nb-Ta Project in Nigeria



COMPANY STRATEGIES

Acquisition

Recognize and acquire new undervalued projects with exploration potential based on the jurisdiction, diversity of commodity, and market.

Discovery

Create discovery values through exploration conducted by a skilled, experienced, and passionate team.



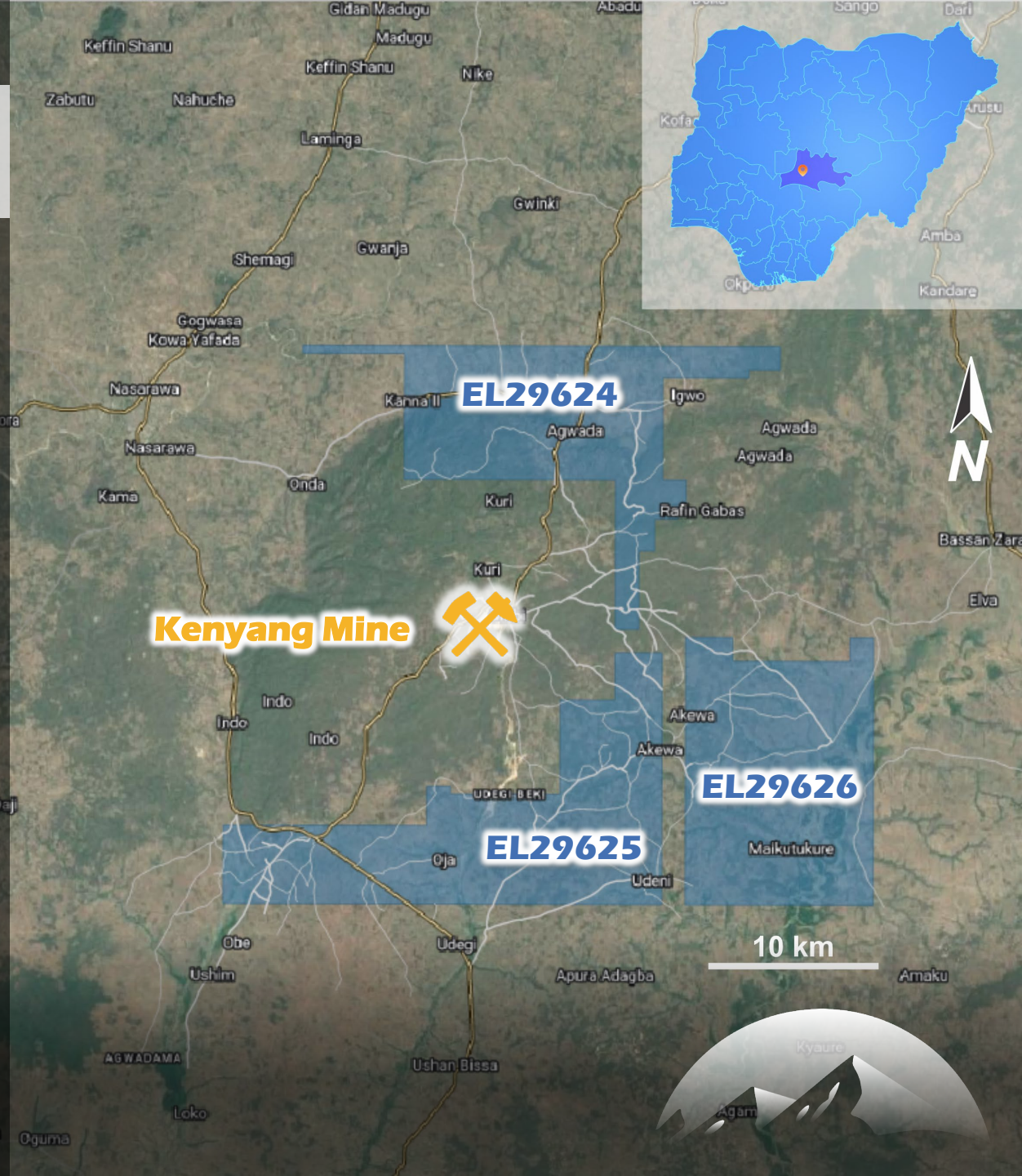
NASARAWA PROJECT

• Three Niobium-Tantalum exploration licenses in Nasarawa State, Nigeria:

- EL29624: 153 km²
- EL29625: 163 km²
- EL29626: 185 km²

• Transportation: 3-hour drive from Abuja (capital city) via paved and dirt roads.

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KENYANG OPEN PIT NB-TA MINE



Gravity and Magnetic Separation
Product: Columbite (Nb – Ta – Fe) Concentrate
By Product: Zircon Concentrate



KENYANG OPEN PIT NB-TA MINE

Pre - mineralization coarse - grained granite

Nb - Ta mineralization - hosting altered fine - grained granite

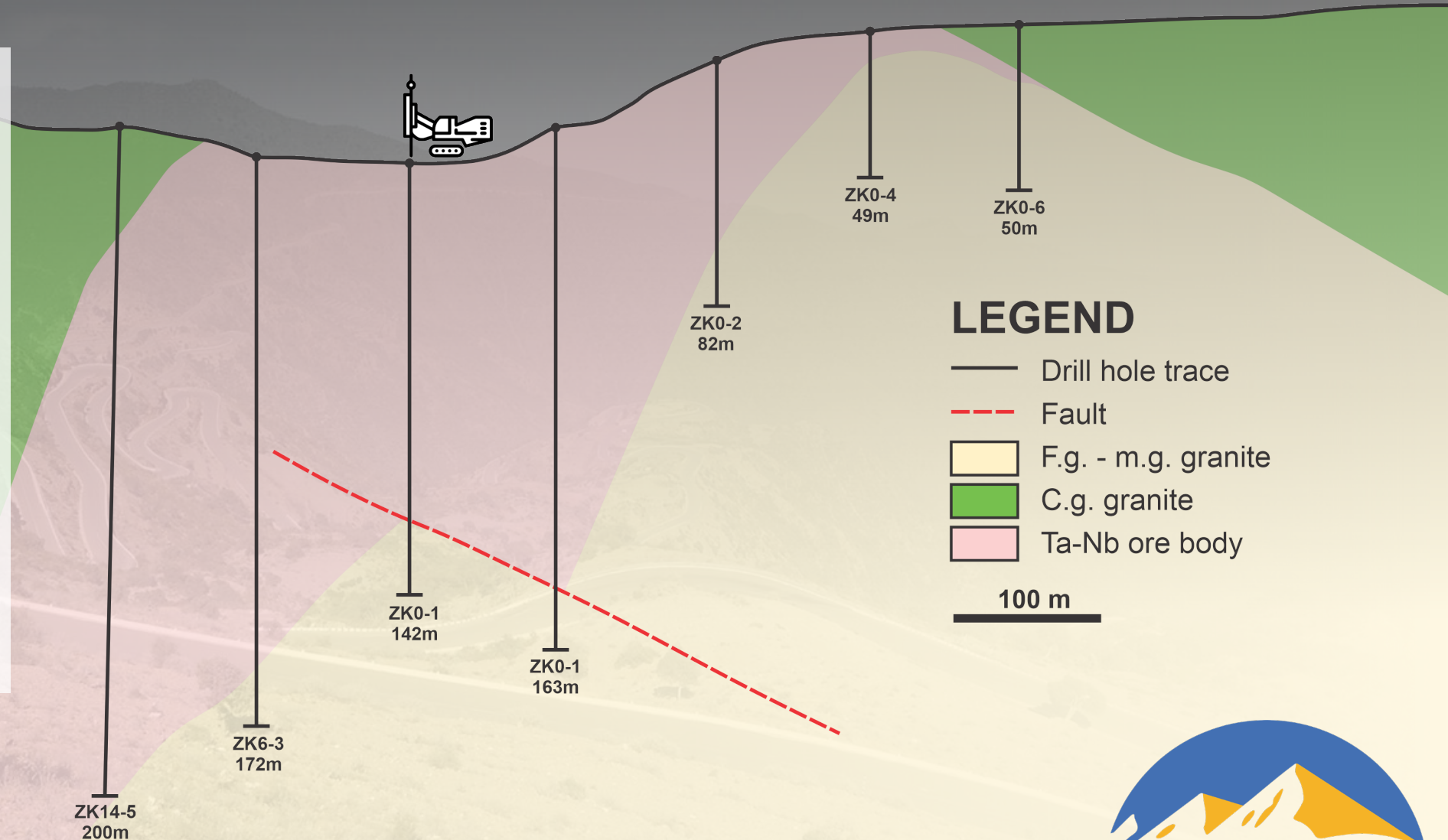


KENYANG OPEN PIT NB-TA MINE

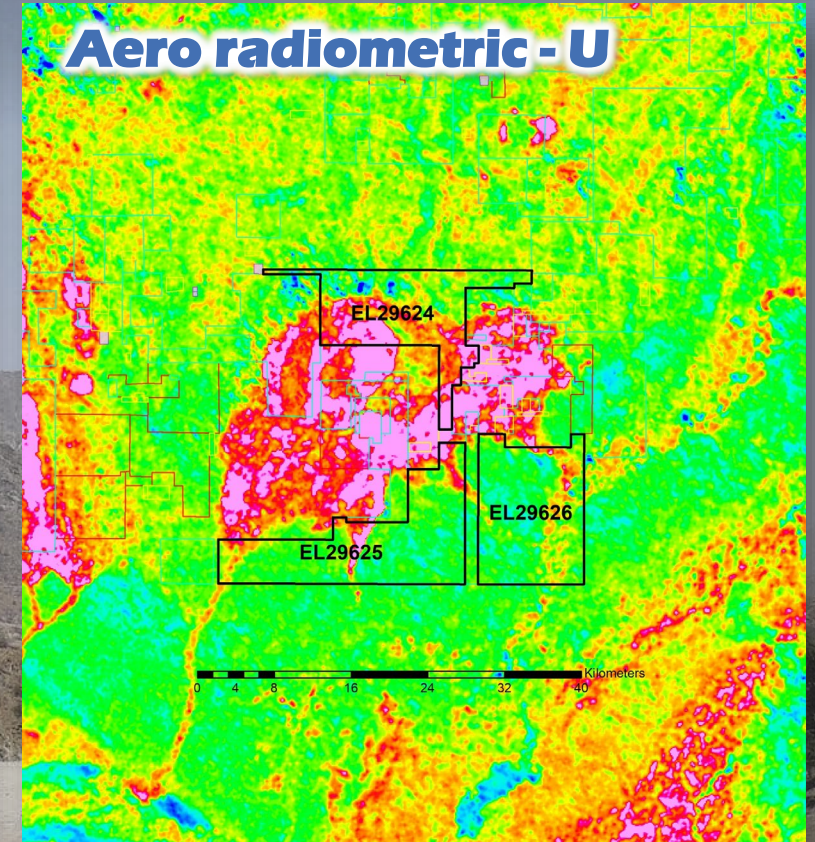
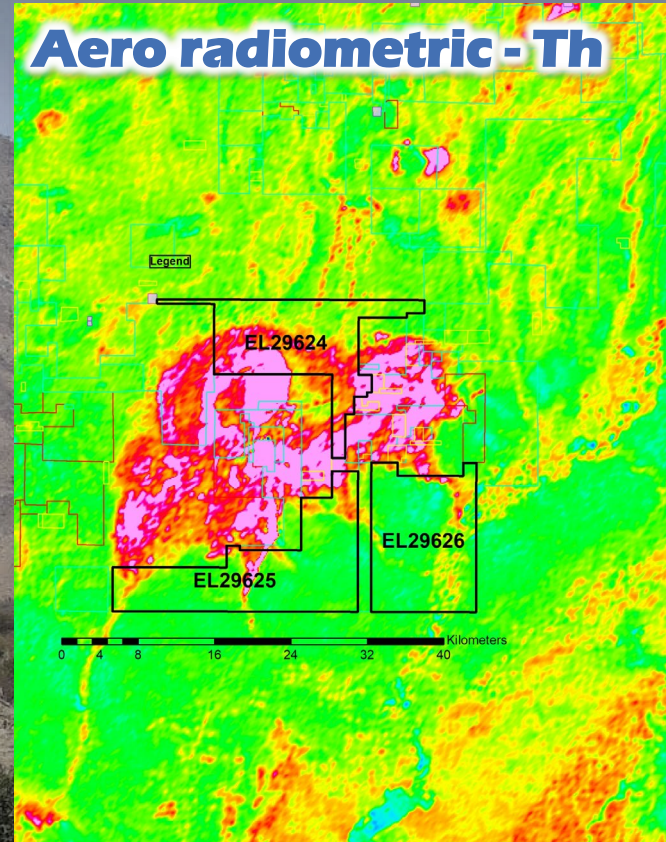
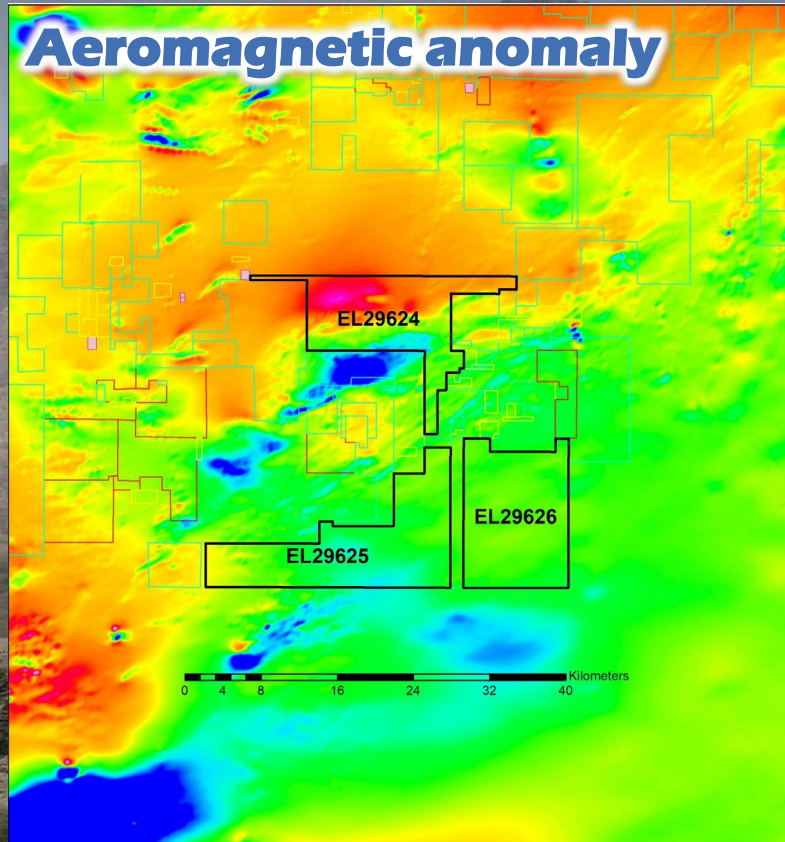
Nb-Ta mineralization is concentrated in the roof zone of young fine-grained granite with intense albitization.

The exposed mineralization systems are 2000 m long and 500 m wide .

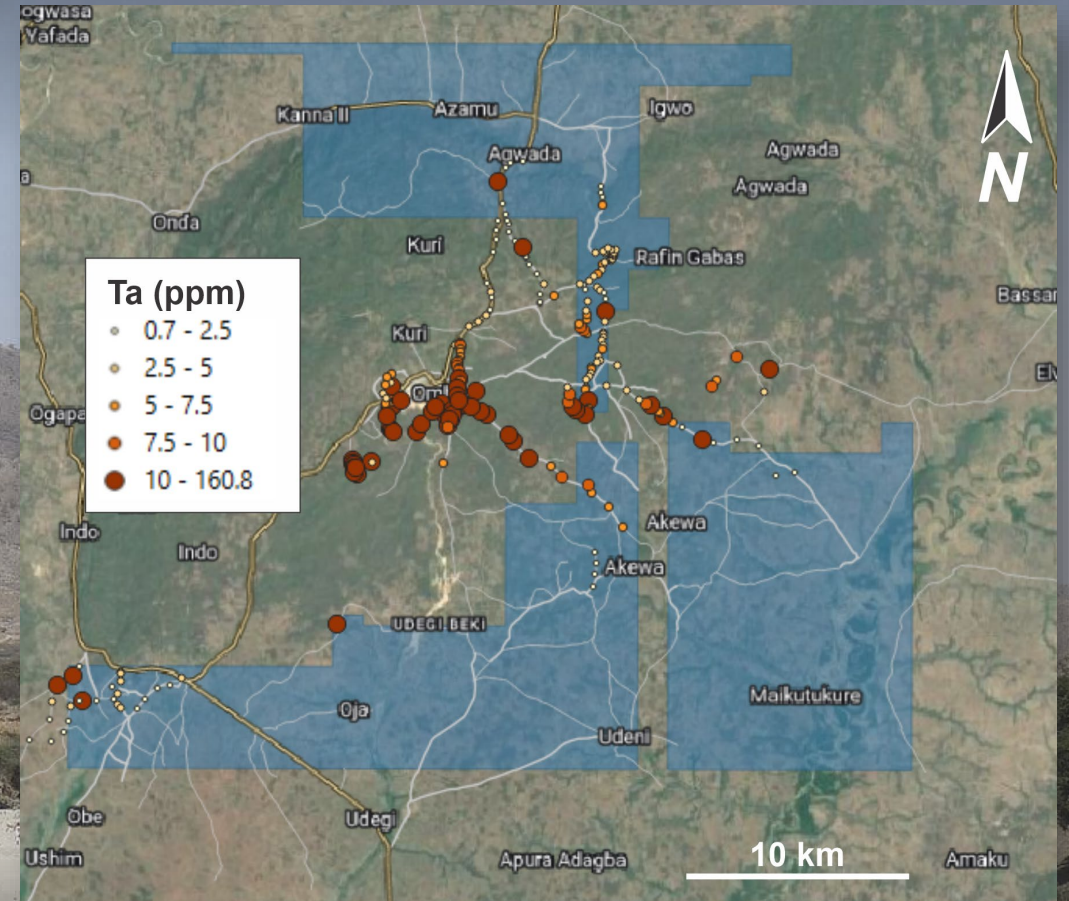
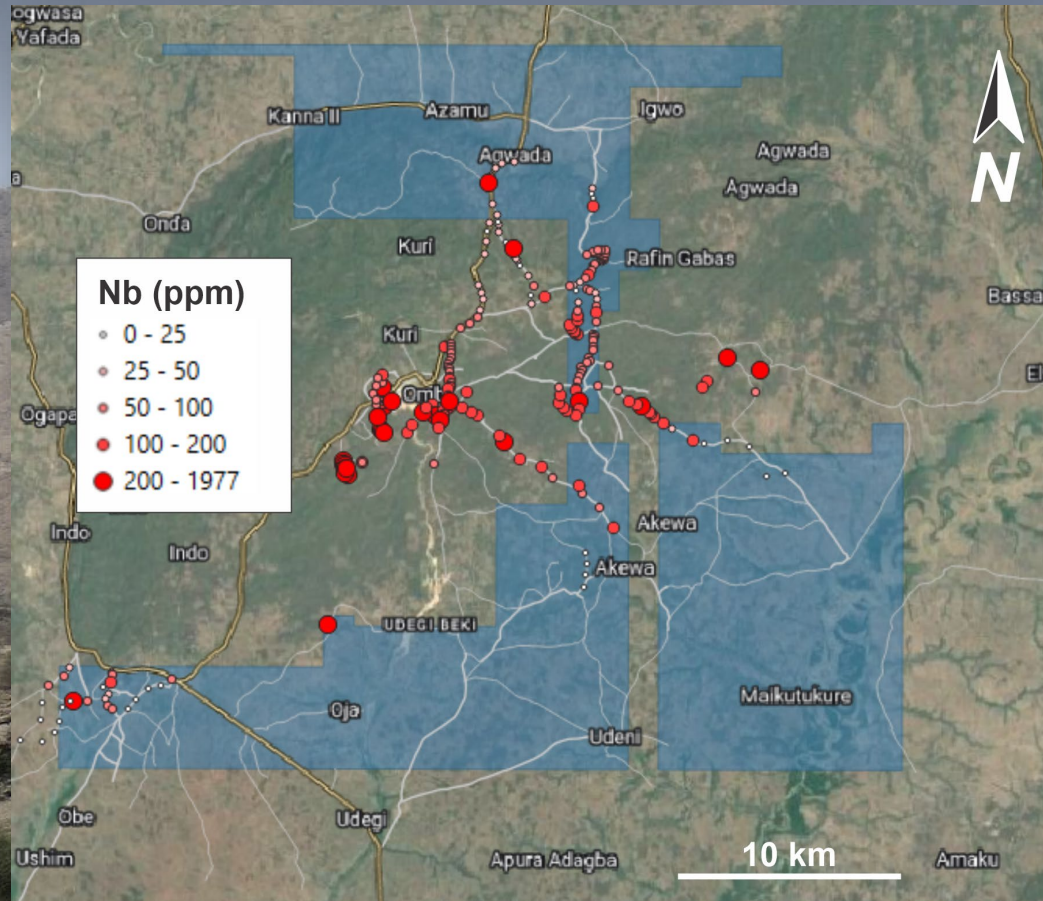
The rich mineralized zone's vertical depth varied from 100 m to 150 m.



GEOPHYSICAL ANOMALY



ROCK GEOCHEMISTRY



FIELD WORK AND LOCAL LIFESTYLE



NASARAWA PROJECT SUMMARY

- **Mineralization Type:** disseminated columbite (Nb-Ta-Fe) in the roof zones of altered, fine-grained younger granite.
- **Alteration:** dominated by albitization and muscovitization.
- **Geochemical Indicators:**
 - Strong positive correlation between niobium-tantalum (Nb-Ta) and thorium (Th) and uranium (U).
 - Th and U anomalies serve as effective vectors for locating Nb-Ta mineralization.
- **Exploration Potential:**
 - New licenses overlap significant Th and U aero-anomalies.
 - Sampling results from these areas show promising Nb-Ta anomalies.
 - High potential to discover Kenyang-type Nb-Ta mineralization within WSK's new licenses.
- **Upcoming Exploration:**
 - Prospecting and mapping.
 - Ground magnetic surveys.
 - Portable gamma spectrometer surveys to define drilling targets.

MANAGEMENT / OFFICERS

CHIEF EXECUTIVE OFFICER, PRESIDENT AND DIRECTOR

JIN, WILSON (WENHONG)

- Mr. Jin has 32 years of field exploration, acquisition, financing, and investment experience for precious and non-ferrous metals in Asia, Africa, and North America. He has served as Chief Geologist, VP of Acquisition, President, and CEO of Huakan International Mining Inc. based in Vancouver since 2010. During his time, he led a successful exploration on the J&L Gold Polymetallic Deposit in BC, discovered a medium-sized gold deposit, and made significant achievements in the exploration of adjacent claims of Jinduicheng Molybdenum Porphyry Deposit in China. He currently also works for Transcontinental Gold Corp. as CEO and President.

VICE PRESIDENT OF EXPLORATION

LIU, KAIRAN

- Kairan Liu earned his PhD in Economic Geology from the Colorado School of Mines. Before joining Wildsky Resource Inc., Kairan has collaborated with notable organizations such as Nicola Mining Inc., Silvercorp Metal Inc., Triumph Gold Corp., and Freeport-McMoRan. His contributions have been pivotal in advancing exploration projects across Canada, the USA, and Bolivia. Kairan Liu is also a registered Professional Geologist with EGBC

CHIEF FINANCIAL OFFICER

YUAN, ANDREA

- Ms. Yuan is a Chartered Professional Accountant (CPA)/Certified General Accountant (CGA) in British Columbia and a Certified Public Accountant (CPA) in New Hampshire. Ms. Yuan acts as Chief Financial Officer or financial consultant for several public companies listed on the TSX Venture Exchange, Canadian Securities Exchange and OTC Markets.



DIRECTORS

CHAIRMAN OF THE BOARD OF DIRECTORS

ANDERSON, JOHN

- Mr. Anderson, specializes in turn around assets in the capital markets. He is currently the Chairman and interim CEO of Triumph Gold Corp as well as a director of other public issuers. He has extensive experience on the TSX, TSX Venture, NASDAQ, NYSE and Swiss Exchange and London AIM Market. Mr. Anderson has 25 years of successful corporate and financial capital market experience currently operating as the President of Purplefish Capital Management Ltd., a private investment company focused on the resource sector.

DIRECTOR

ZHANG, ZONGLIN

- Mr. Zhang has 15 years of experience in the exploration, evaluation, and investment of mining companies. He previously served as a geologist and Investment Manager of Zijin Mining Group between 2001 and 2013. Mr. Zhang received a Master degree in Finance from the Beijing Normal University in 2008, and a Bachelor of Arts degree in Geology from the China University of Geo-Science (Wuhan) in 2001.

DIRECTOR

ZHANG, DUO

- Mr. Zhang is a graduate of Xi'an Jiaotong University in China with a Bachelor of Architecture. Mr. Zhang has extensive experience in residential and commercial real estate project management.



FINANCIAL OVERVIEW

Outstanding shares: **41,093,141**

Options: **1,000,000**

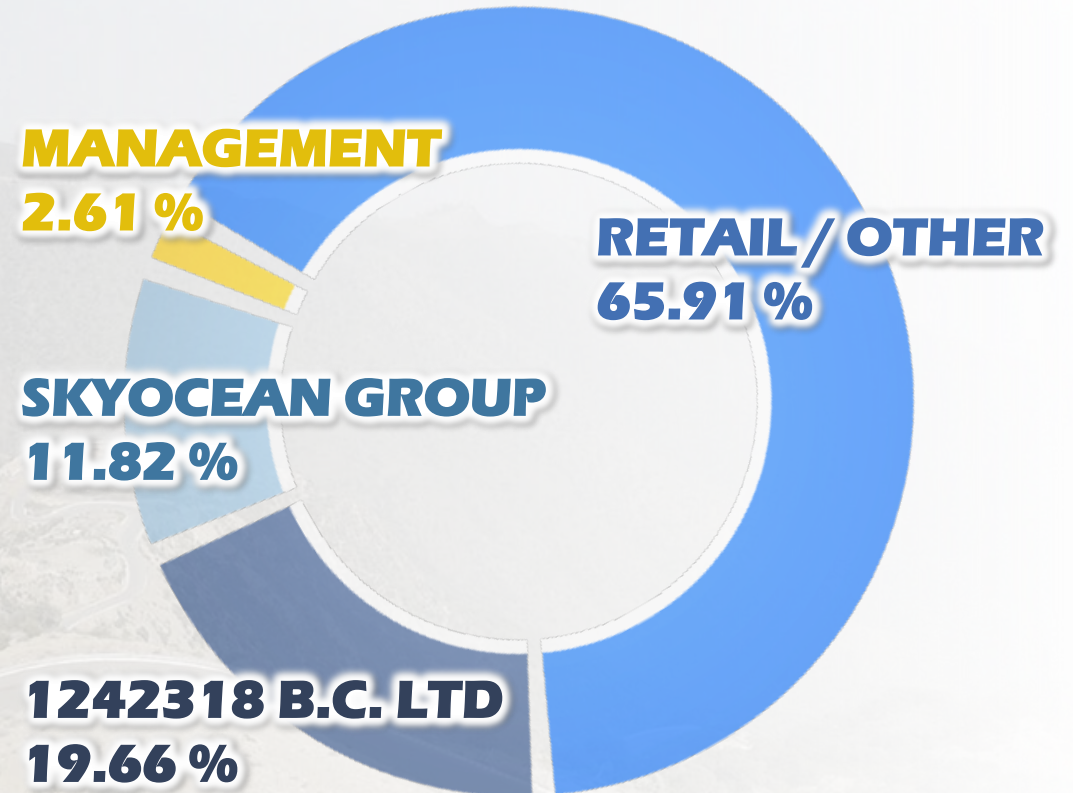
Fully diluted: **42,093,141**

Cash: **\$2,360,000**

AS OF DECEMBER 19, 2024

WILDSKYRESOURCES.COM

SHARE OWNERSHIP





Wildsky Resources

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