

CANADIAN-BASED MINERAL EXPLORATION COMPANY



- Support by Zijin Mining Fund of Major mining Company, Zijin Mining Group.
- Local experienced technical and management team
- Connected with Local investors and international investors

Cassiar Gold



Nigeria Nasarawa Nb-Ta





FORWARD LOOKING INFORMATION



Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as "intends" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information includes statements regarding the Company's exploration and development plans with respect to its properties and the estimation of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include gold price volatility, change in equity markets, the uncertainties involved in interpreting geological data, increase in costs and exchange rate fluctuations, permitting and environmental risks and other risks involved in the gold exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of China Minerals Mining Corporation. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information herein are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

A feasibility study has not been completed for any projects discussed in this presentation and there is no certainty the disclosed targets will be reached nor that the proposed operations will be economically viable.

Wenhong, Jin., the Company's Qualified Person as defined by National Instrument ("NI") 43-101, has reviewed and approved the technical information contained in this presentation.

SHARE STRUCTURE



| Shares Outstanding | 22,839,813 |
|--|------------|
| Warrants (Exercise Price: \$0.15) | 4,000,000 |
| Options (Exercise Price: \$0.10) | 1,150,000 |
| Convertible debentures (Convertible Price: \$0.10) | 5,020,000 |
| Fully Diluted | 33,009,813 |

As at Jan 4, 2021

MANAGEMENT



WILSON JIN, B.SC., P.GEO

CEO & President

- Experienced geologist, has over 28 years experience in mineral industry, including field exploration, acquisition, financing, projects sale.
- 18 years field exploration experience in China, South east Asia, Africa.
- 10+ years of public company management and exploration experience in Canada.
- Discovered a medium sized gold deposit and made significant achievements in the exploration of adjacent claims of Jinduicheng molybdenum Porphyry deposit in Shaanxi province, China. Organized 2 successful exploration programs on J&L gold polymetallic deposit in BC, Canada.
- Advanced and evaluated 5 projects in Canada and sold them to other public companies successfully.

ANDREA YUAN, B.SC., CPA, CGA

CFO

- Over 24 years of experience in Accounting, Audit, Financing and Management.
- The past 6 years as CFO of several public exploration companies.

BOARD



Wilson Jin | Director

28+ years of international exploration and management experience, a registered Professional Geoscientist from the Province of British Columbia, Canada. 18 years field exploration experience in China, east Asia, Africa, 10+ years exploration and management experience in Public company in Canada.

John Anderson | Director

Over 26 years of experience in capital markets, providing financing, investor relations, and corporate development services. Helping found and managing numerous companies and successfully raising over \$500 million in equity for a number of public and private companies.

Bernard Kahlert | Director

8+ years of international exploration experience primarily focused on gold and base metals; held various positions with mining companies in Australia, United States and Canada

Zonglin Zhang, M.Sc. | Director

Over 19 years of experience in the exploration, evaluation and investment of mining companies. He is the investment director of Gold Mountains Asset Management Limited controlled by Zijin mining Group. He previously served as a geologist and investment manager of Zijin Mining Group.

STRATEGY



New acquisition: Recognize and acquire new undervalued projects with exploration potential based on the jurisdiction, diversity of commodity, market.

Create discovery value by exploration by good experienced team with great passion.

HIGHLIGHTS



Sold the previous 100% owned asset - Cassiar Gold project to Margaux Resources Ltd. (The current Cassiar Gold Corp.-TSXV-GLDC).

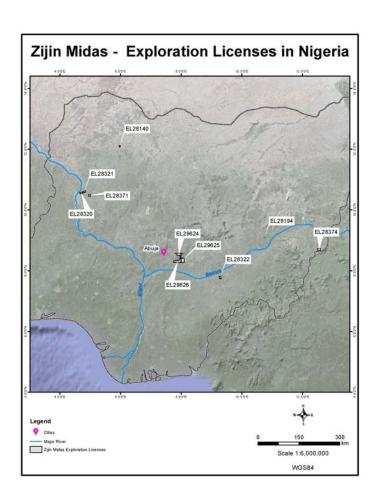
- Company totally have received 11.64M shares of GLDC for this transaction. The GLDC stock was traded at \$0.70 at the end of 2020. The market value for these stock which Wildsky owned is \$8.15M.
- MRL announced 1MOZ NI43-101 compliant inferred gold resources on Taurus Deposit on the Cassiar Gold property in September in 2019.

Acquired 3 Nb-Ta, 4 Gold and 3 lead-Zinc exploration licenses in Nigeria at the end of 2020

• Chase the opportunity to discover the sizable LCT granite related primary Nb-Ta Deposits, under explored orogenic Gold deposits in Greenstone belt and High grade Pb-Zn deposits in young Sediment basin in Nigeria.

10 EXPLORATION LICENSES IN NIGERIA

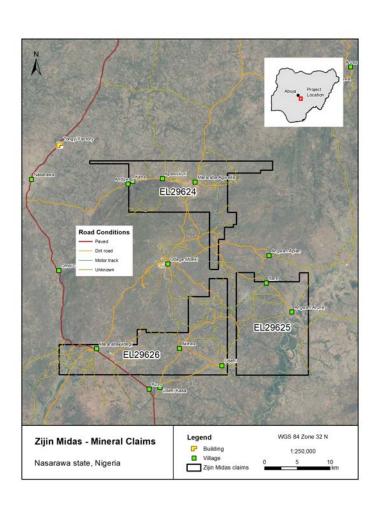




- Company Completed 10 exploration licenses acquisition in Nigeria at the end of 2020. The total license area covered 742 Sq kilometers.
- Including 3 Nb-Ta exploration licenses on the central Nb-Ta mineralization belt in the middle of country,
- 4 gold exploration licenses which are located on a regional NE trending greenstone Gold mineralization belt on the west.
- and 3 lead-Zinc exploration licenses in the young sediment basin on the east.

NB-TA PROPERTIES





Nasarawa Nb-Ta Property & Location

Three Nb-Ta mineral Claims, surround the Kenyang open pit primary Nb-Ta mine in Nasarawa State

EL29624: 153 km2

EL29625: 163 km2

EL29626: 185 km2

Nasarawa State

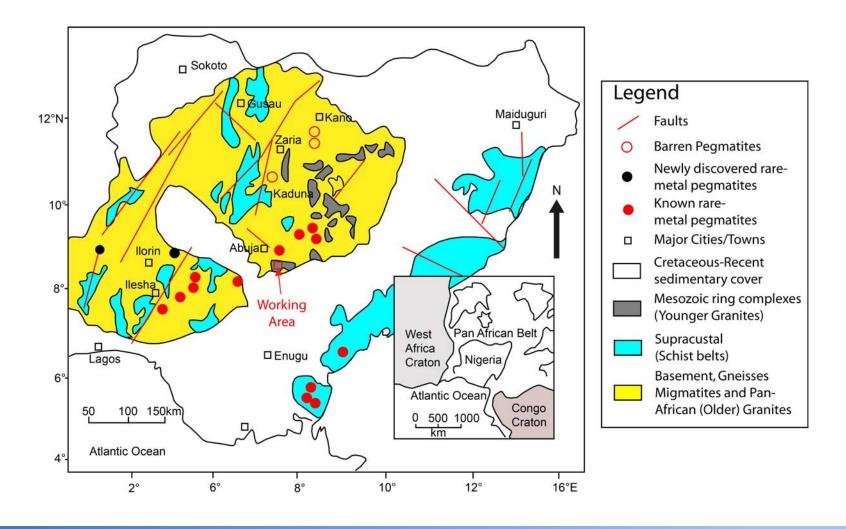
- 80km SE of Abuja, the capital of Nigeria
- Paved road from Abuja to Nasarawa

Property Accessibility

 Abujia to property: 3 hours by car, paved and dirt roads

NB-TA METALLOGENIC BELTS IN NEGERIABNB-TA METALLOGENIC BELTS IN NEGERIA





KENYANG OPEN PIT NB-TA MINE





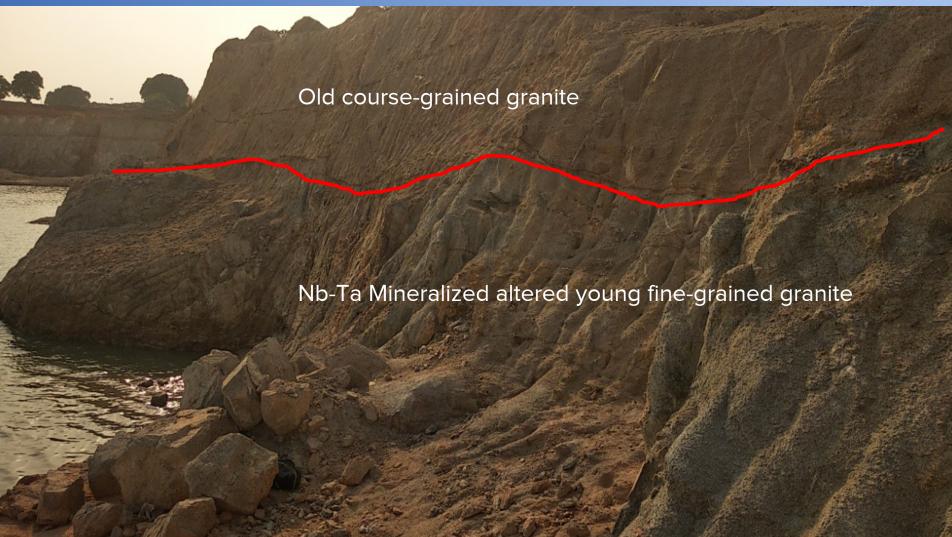
Gravity and magnetic separation

Product: Columbite(Nb-Ta-Fe) concentrate

By Product: Zircon Concentrate

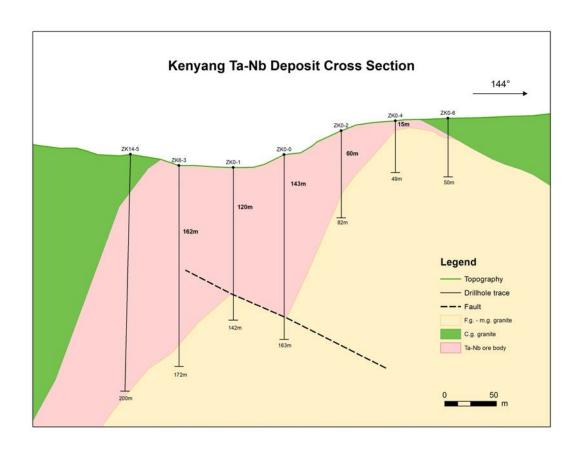
KENYANG NB-TA MINERALIZATION SYSTEM





KENYANG PRIMARY NB-TA MINERALIZATION NEW DISCOVERY



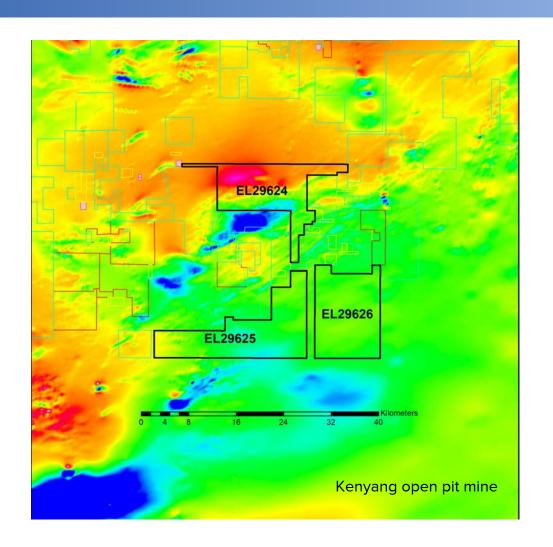


- Nb-Ta mineralization is concentrated in the roof zone of young fine-grained granite with intense albitization.
- Mineralization system exposed 2000m long and 500m wide.
- Rich mineralized zone
 Vertical depth varied from
 100-150m

Disseminated Columbite (Nb-Ta-Fe) in the roof of altered younger Granite

AEROMAGNETIC ANOMALY

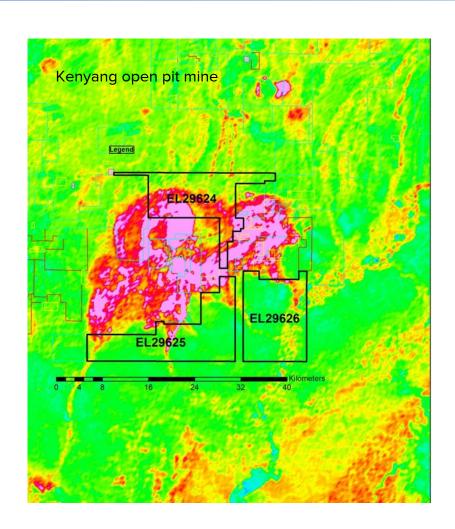


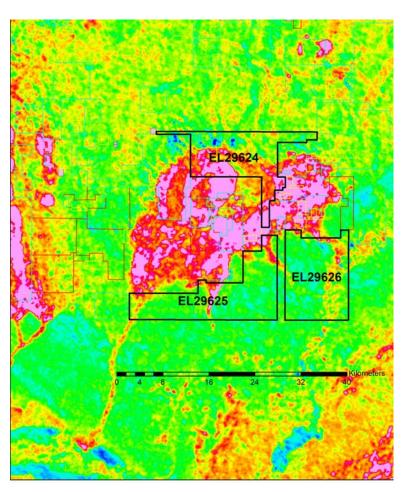


Kenyang Nb-Ta mine was located on an intermediate magnetic anomaly with NE trending.

REGIONAL AREO-TH&U ANOMALY IN THE KENYANG NB-TA MINE AREA CORRESPONDS TO A STRONG TH-U ANOMALY.

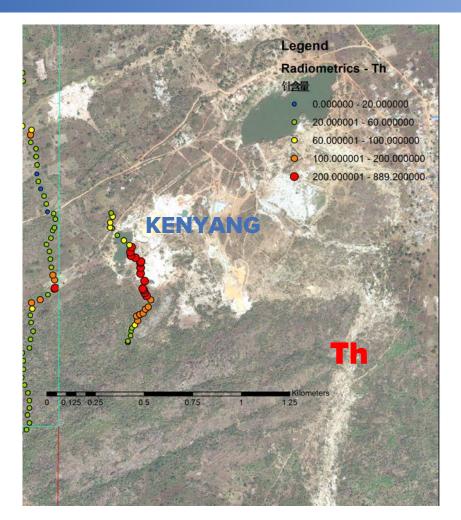


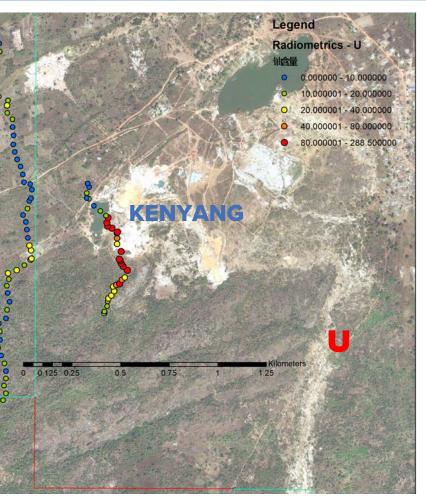




TH & U CORRESPONDING ON KENYANG NB-TA MINE





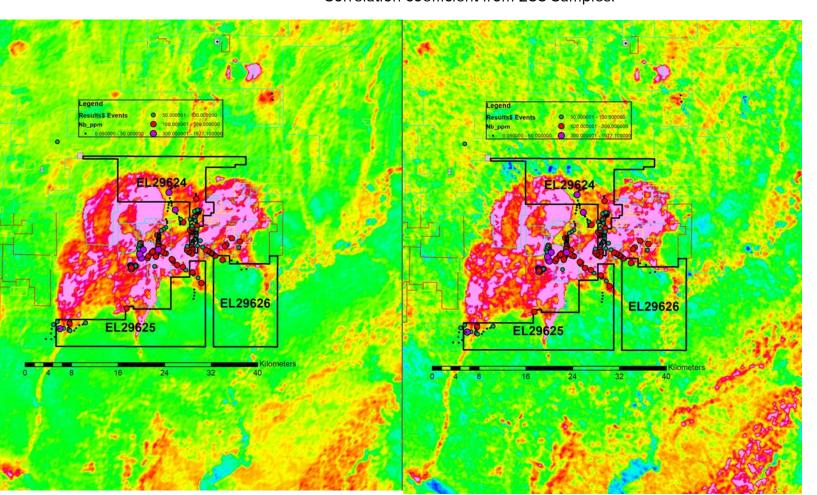


Ground Gamma Spectrometer Survey test on Kenyang Mine

ROCK SAMPLES AND THORIUM & URANIUM ANOMALY



Correlation coefficient from 258 Samples.



| Nb | 1 |
|----|------|
| Ta | 0.96 |
| U | 0.84 |
| Th | 0.75 |
| Zr | 0.56 |
| Rb | 0.4 |
| Sn | 0.26 |

FIELD WORK AND LOCAL LIVING











SUMMARY



- Mineralization Type: Disseminated Columbite(Nb-Ta-Fe) in the roof zone of altered fine grained younger granite
- Alteration: Albitization, muscovitization.
- Nb-Ta mineralization has a strong positive correlation with thorium and uranium, Th and U anomaly is a good vector to find Nb-Ta mineralization.
- The new licenses acquired by WSK partly covered the same strong Th and U areoanomaly.
- Samples taken from new license area returned good Nb-Ta anomalies
- Indicate a good potential to find the Kenyang type Nb-Ta mineralization in the WSK's new license.
- Prospecting, mapping, ground magnetic survey, and portable Gamma Spectrometer survey is useful to define the drilling target.

CONTACT



For more information, please visit or contact:

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